

UBS AG

P.O. Box
CH-8098 Zurich

Securities Services Corporate Events
Special Transaction & Default

Jean-Claude Besson
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CH-8048 Zurich
Tel +41 44 235 60 42
Fax +41 44 235 47 21
jean-claude.besson@ubs.com
www.ubs.com

BY REGISTERED MAIL

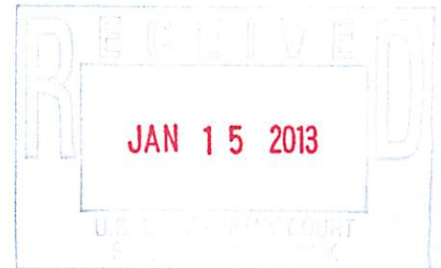
U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004

Message

January 10, 2013

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**



you are receiving

1 Evidence of partial transfer of claim, duly completed and signed by Credit Suisse AG,
Zurich dated 21.12.2012

- ☐ for your information
☒ for your records
☐ as agreed
☐ please complete

- ☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

- ☐ please return
☐ please confirm receipt
☐ please process

Remarks

TOCE039 units 24.00 3070219 ANN5214R1481

Transferor: Credit Suisse, Zurich

Initial Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director

EVIDENCE OF TRANSFER OF CLAIM

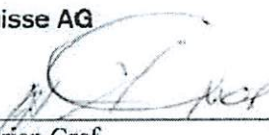
TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable *local bankruptcy* rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON December 21, 2012.

Credit Suisse AG

By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Irma Bauer
Title: VP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
ANN5214R1481	55829	October 29, 2009	Lehman Brothers Securities NV	-24 -





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BY REGISTERED MAIL
Epiq Bankruptcy Solutions LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

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January 09, 2013

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Associate Director

Hugo Koller
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